From Start-Up to the Stock Exchange

Niels Buus - CEO

GOMSPACE AT A GLANCE

History and Status

- Founded in 2007. Commercial from the start
- Based on research at Aalborg University
- HQ in Aalborg and operations in Sweden, USA and Singapore
- Approximately 130 employees
- Listed on Nasdaq First North Premier in Stockholm since 16 June 2016 (“GOMX”).

Market Traction

- Customers in 55 countries
- Participated in more than 40 satellite missions
- Won the biggest nanosatellite contract in history in 2017

Achievements

- Pioneered aircraft tracking from space
- Delivered the first nanosatellite to the European Space Agency
- Developed the strongest product port-folio in the industry

Competitive Advantage

- Proven nanosat capability, flawless “flight heritage”
- World class radio technology capability

COMPANY STATEMENTS

MISSION

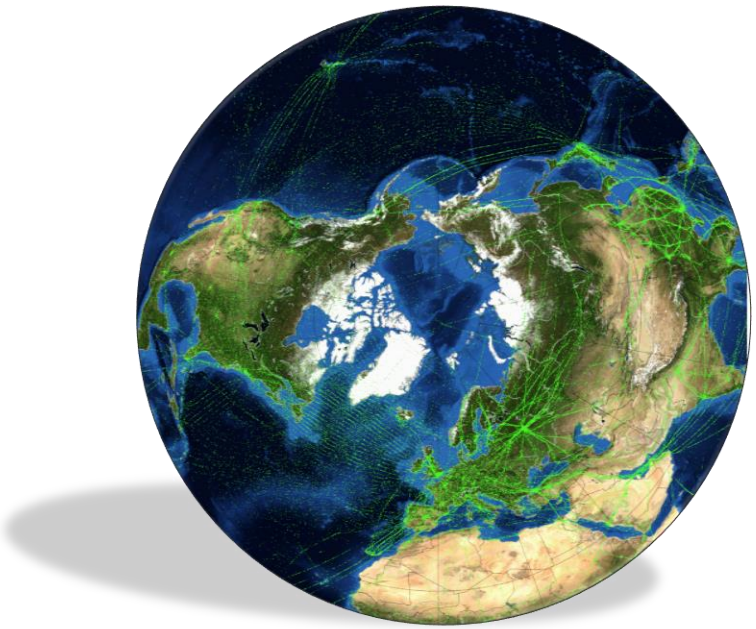
"We help teams across the globe achieve their goals in space"

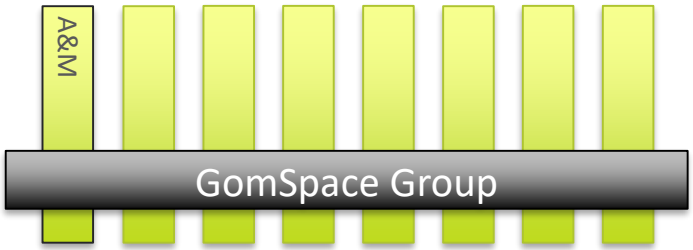
VISION

"To make nanosatellites the preferred choice for customers who have demands for professional mission critical radio based surveillance and communications solutions"

CORE STRATEGY

"Independent horizontal supplier of technology for commercial service providers and government, education and research institutions – and spin-out activities in new untouched domains"





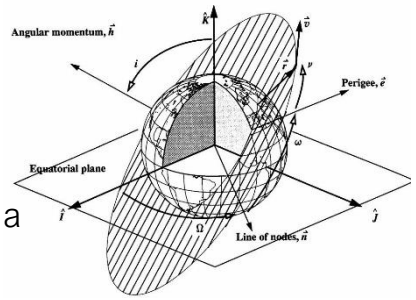
NANOSATELLITES – FUNDAMENTALS

Nanosatellites

- Miniaturized satellites
- Based on cell phone technology
- 1-30 kg mass, beer casket size
- >1000 times cheaper than traditional satellites
- Satellite price of SEK 1 million per kg with a volume of 10x10x10 cm “1U”

Low-Earth Orbit

- Altitude of 500-800 km
- 7.5 km/s, 90 min for one orbit
- Min. 5 orbit planes in different angles to cover the globe with a constellation

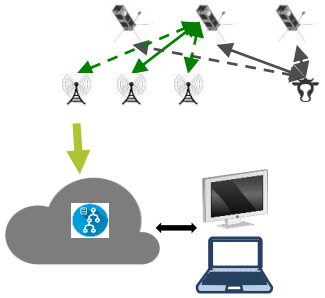


Launch to space

- Back seat passengers on big rockets
- Or using small dedicated rockets
- Launch from: USA, Russia, China and India
- Launch price: SEK 0.9 million / 1U
- Increase in supply and thereby low prices

Application Areas

- Internet of Things
- Tracking aircrafts and ships
- Communication solutions
- Remote sensing
- Defense/security solutions



DISRUPTING THE CONVENTIONAL SATELLITE MARKET

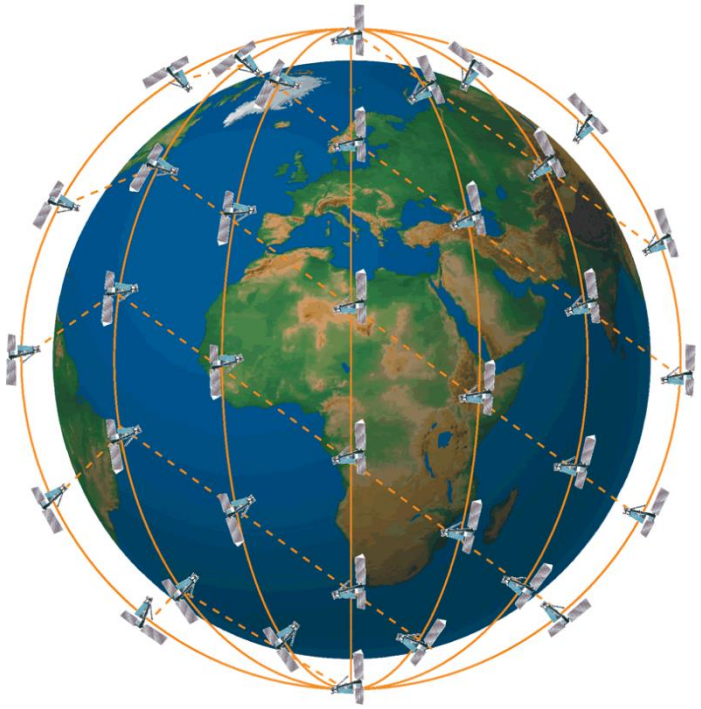
Mainframe computers were disrupted by personal computers

Telephones were first disrupted by mobile phones which then again were disrupted by PDAs

We will disrupt the conventional multi-million satellite market with low cost, highly flexible nanosatellites

SATELLITE CONSTELLATIONS

- To cover the Earth for a global service, the satellites must be launched into a minimum of **5 orbits**, each requiring a dedicated launch vehicle
- For simple applications, **80 satellites** can provide global coverage
- For demanding applications, such as providing high bandwidth communication, up to **3,000 satellites** may be required for global coverage
- The **equatorial** region and the **polar** areas are **special cases** where coverage can be provided with a few satellites
- Satellite constellations must be replaced every **5 years** in orbit – I.e. **20%** of all launched satellites must be renewed every year



GOMSPACE

SOLUTIONS

- COMMUNICATIONS SOLUTIONS
- IOT / M2M
- TRACKING & GEOLOCATION,
- REMOTE SENSING
- INTELLIGENCE APPLICATIONS
- SCIENCE

PLATFORMS

- SIZE:1-27U
- ADVANCED CAPABILITIES
- FLEXIBLE CONFIGURATIONS
- PERFORMANCE IN SPACE SECOND TO NONE

PAYLOADS

- SOFTWARE DEFINED RADIO
- ADS-B
- AIS
- CAMERA

SUBSYSTEMS

- SOFTWARE
- SOLAR PANELS
- EPS
- BATTERY
- COMMUNICATION
- COMPUTERS
- ADCS
- GROUND STATION
- STRUCTURES

ORBITAL

- LAUNCH SERVICES

NANOSPACE

- PROPULSION SYSTEMS
- MICRO ELECTRO-MECHANICAL SYSTEMS

CUSTOMER CASE – SSG

- In February 2017, GomSpace was contracted to deliver the full equatorial constellation. Order is valued at EUR 35-55 million
- Sky and Space Global Ltd. is a UK-based company with a parent company listed in Australia
- They pursue a business plan to operate an equatorial constellation of hundreds of satellites before 2020.
- Will provide IoT, data connectivity (low bandwidth) and voice services as subscriptions through local resellers focusing on developing countries
- GomSpace delivered the first three test satellites which will be launched later on in 2017
- GomSpace has close negotiations with several other potential customers with the same level of ambition

OWNERS AND BOARD OF DIRECTORS

	Share %
BOREAN/NOVI	**20**
State-approved Innovation Incubator investing in technology-based projects for commercialization of new ideas and inventions	
Hansen & Langeland ApS	**14**
Spin-off of CRI A/S, which in 1995 was Denmark's largest IT Company	
Founders and management	**19**
CEO, management and founders	
Floated on NASDAQ First North	**45**
Nordnet, Avanza etc.	
SSC – Swedish Space Corporation	**2**

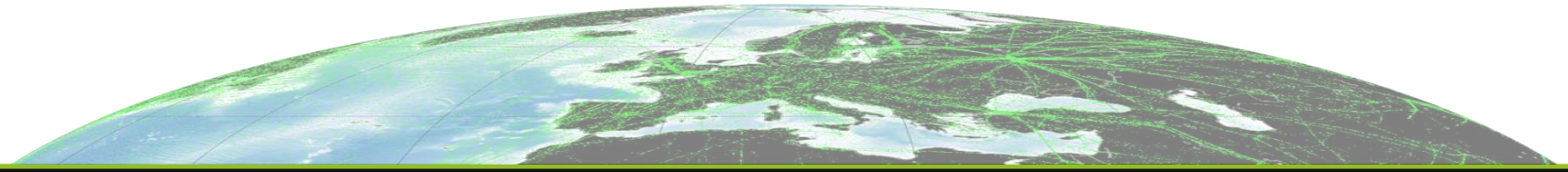
Jukka Pertola
CEO Siemens A/S Denmark
Chairman: GomSpace Group, GomSpace

Jesper Jespersen
Ret. CEO NOVI
Vice Chairman: GomSpace

Carl-Erik Jørgensen
Investment manager BOREAN

Steen Hansen
Managing Director, CEO and majority shareholder of Hansen & Langeland ApS

Anna Rathsman
Senior Vice President & CTO, Technology & Innovation of Swedish Space Corporation



GOMSPACE

"WE HELP TEAMS ACROSS THE GLOBE ACHIEVE THEIR GOALS IN SPACE"

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